

ASX Announcement

9 September 2024

REDIVIUM TO COMMENCE LISTED GREEN BOND OFFERING PROCESS

Redivium Limited (ASX:RIL, FSE:HR90) (**Redivium** or the **Company**) is pleased to announce the initiation of a listed green bond offering process, marking a significant milestone in its journey to becoming a leading battery recycler in Europe. The Company has received a comprehensive Bond Structuring and Execution Plan for a European listed EUR 25 million (AUD 41,200,000 equivalent)¹ green bond issuance from its appointed advisers PSI Services SA (**PSI**) and Frankfurt based partner DGWA GmbH (**DGWA**).

Following the Redivium board's approval of the execution plan, the Company has initiated the preparation phase for the bond offering, to include inter alia regulatory filings, marketing to potential investors, setting a targeted minimum subscription and finalising the bond terms and recognised exchange selection.

The proposed green bond offering supports Redivium's strategic vision of establishing its battery recycling operations across Europe and contributing to environmental sustainability via urban mining. The proceeds from a successful bond issuance will be used to further underpin the existing UK project and shorten implementation lead times for Redivium's existing European project pipeline. The intention being to comprehensively meet the growing demand for integrated battery recycling capability that delivers recycled materials for new European battery cell production.

The market will be kept updated of material plan implementation developments with execution closing anticipated prior to the end of 2024.

Michael O'Leary-Collins, Executive Director of Redivium and CEO Europe, said:

"We are pleased to have commenced the green bond issuance process. This bond offering represents not just a funding initiative but a broader commitment to contribute to important environmental objectives as well as aligning growing investor appetite directly with green opportunities that include recycling and energy transition."

This ASX announcement has been authorised for release by of the Board of the Company.

¹ Based on an AUD/EUR FX rate of 0.607.

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The listed green bond terms and concept referred to in this ASX announcement are indicative in nature; are non-binding; and contain the general terms of a proposed transaction. There is no certainty that the listed green bonds will be concluded based on what is contemplated in this announcement. The Company makes no representations or warranties whatsoever as to the outcomes of the listed green bonds process.

About Redivium Limited (www.redivium.com)

Redivium aims to provide advanced battery recycling technology across Europe covering multiple battery chemistries.

The Company also has commercialisation rights to technology developed by Neometals and licensed from ACN 630 589 507 Pty Ltd for the UK and Ireland, Scandinavia, and Italy and South East Europe. This particular technology is co-owned by Neometals Ltd (ASX & AIM: NMT) and German engineering firm SMS Group GmbH.

The Company's existing and developing recycling processes are aimed to safely eliminate lithium-ion battery waste and recover valuable materials including lithium, nickel, copper and anode components for reuse in new battery cell production. With strong EU energy transition regulation supported with EU funding to deliver scalable recycling innovation to underpin the automotive industry's electrification and energy storage, Redivium aims to become a leading European battery recycler and materials producer.

redivium.com